



Yukon Energy Corporation
Box 5920
Whitehorse, Yukon Y1A 6S7

March 30, 2017

Mr. Robert Laking, Chair
Yukon Utilities Board
Box 31728
Whitehorse, Yukon Y1A 6L3

Dear Mr. Laking:

Re: 2016 Annual Filings – Yukon Energy Corporation – Section 25

Please find enclosed the unaudited financial statements for the year ended December 31, 2016 along with related 2016 information required by Section 25 of the *Public Utilities Act* including:

1. Unaudited 2016 Financial Statements
2. Regulatory Schedules prepared based on unaudited 2016 financial results:
 - a. Statement of utility income and rate of return
 - b. Computation of net rate base
 - c. Working capital calculation
 - d. Reconciliation of utility income to net earnings
 - e. Summary of capital assets
 - f. Cost of capital calculation
3. List of Directors and Officers as at December 31 2016

Please be advised that the Audited Financial Statements and final Regulatory Schedules will be submitted after the year-end audit is complete and the statements are approved by the Board of Directors.

Yours truly,

A handwritten signature in black ink, appearing to read "Ed Mollard".

Ed Mollard, CPA CGA
Chief Financial Officer
Yukon Energy Corporation